

MOORE SCHOOL OF BUSINESS
UNIVERSITY OF SOUTH CAROLINA
Financial Planning Program

2005 – 2006 Class Schedule

CLASSES MEET ON MONDAY & THURSDAY FROM 5:30 PM – 8:30 PM
The Daniel Management Center, Columbia, South Carolina

- FP-610 FUNDAMENTALS OF FINANCIAL PLANNING** **Mel Wright**
SURVEY OF PERSONAL FINANCIAL PLANNING (30 CLASS HOURS)
August 25, 29 2005
September 1, 8, 12, 15, 19, 22, 26, 29
- Half of 2 classes will
be devoted to
Calculator
- FP-650 INSURANCE PLANNING AND** **David Poole**
EMPLOYEE BENEFIT PLANNING (39 CLASS HOURS)
October 3, 6, 10, 13, 17, 20, 24, 27, 31
November 3, 7, 10, 14
- FP-620 INCOME TAX PLANNING OF INDIVIDUALS AND BUSINESSES** **Stephen Kirkland**
November, 17, 21, 28 (33 CLASS HOURS)
December 1, 5, 8, 12, 15, 19, 22,
January 2 (2006)
- FP-640 RETIREMENT PLANNING** **Kent Porth**
January, 5, 9, 12 16, 19, 23, 26, 30 (2006)..... (33 CLASS HOURS)
February 2, 6, 9
- FP-630 INVESTMENT PLANNING** **Bill McAfee**
SECURITY ANALYSIS AND ASSET ALLOCATION (39 CLASS HOURS)
February, 13, 16, 20, 23, 27
March 2, 6, 9, 13, 16, 20, 23, 27
- FP-660 ESTATE PLANNING AND TAXATION** **John Jolley**
March, 30 (33 CLASS HOURS)
April 3, 6, 10, 13, 17, 20, 24, 27
May 1, 4
- FP-670 Capstone Course** **Mike Switzer**
May 8, 11, 15, 18, 22, 25..... (12 CLASS HOURS)
- MAKE UP DAYS**
May 29
June 1, 5
- GRADUATION**
TBD
- Deadline to Register for National Exam**
June 7th
- REVIEW** (EARLY JUNE)..... (48 CLASS HOURS)
June 10-11 tentative
June 24-25
- National Exam**
July 21-22